

EXHIBIT 5

RESTATEMENT OF MORTGAGES

S. & T. Blake
Restatement of Mortgages

121 Woodward Street

Class II
Washington Mutual

Fair Market Value \$250,000.00
Term 30 Years, Rate 5 Percent Fixed

Monthly Payment **\$ 1,342.05**

11 Claybourne Street

Class IV
Ocwen

Fair Market Value \$250,000.00
Term 30 Years, Rate 5 Percent Fixed

Monthly Payment **\$ 1,342.05**

7 Sayward Street

Class VI
First Franklin

Fair Market Value \$200,000.00
Term 30 Years, Rate 5 Percent Fixed

Monthly Payment **\$ 1,073.64**

10-12 Joesph Street

Class VII
Saxson Mortgage Corp.

Fair Market Value \$250,000.00
Term 30 Years, Rate 5 Percent Fixed

Monthly Payment **\$ 1,342.05**

9 Claybourne St.

Class X
ASC

Fair Market Value \$ 195,000.00
Term 30 Years, Rate 5 Percent Fixed

Monthly Payment **\$ 1,046.80**

Total Mortgage Payments Per Month **\$ 6,146.59**